

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/01/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Finet Group Limited	
Date Submitted	02/02/2016	

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>08317</u> Descri	ption : <u>N/A</u>						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	15,000,000,000	HK\$0.01	HK\$150,000,000				
Increase/(decrease)							
Balance at close of the month	15,000,000,000	<u>HK\$0.01</u>	<u>HK\$150,000,000</u>				
(2) Stock code : <u>N/A</u> Description : <u>N/A</u>							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	N/A	N/A	N/A				
Increase/(decrease)	<u>N/A</u>		<u>N/A</u>				
Balance at close of the month	<u>N/A</u>	N/A	<u>N/A</u>				

2. Preference Shares

Stock code : <u>N/A</u> Descr	ription : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	<u>N/A</u>	N/A	<u>N/A</u>

3. Other Classes of Shares

Stock code : <u>N/A</u> Do	escription : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	h <u>N/A</u>	N/A	N/A
Increase/(decrease)	N/A		<u>N/A</u>
Balance at close of the month	N/A	N/A	<u>N/A</u>

Total authorised share capital at the end of the month (*State currency*) :

HK\$150,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	465,418,880	N/A	N/A	N/A
Increase / (decrease) during the month	Nil	N/A	<u>N/A</u>	<u>N/A</u>
Balance at close of the month	465,418,880	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

class of shares issuable Granted Exercised Cancelled Lapsed 1. Post-IPO Share Option Scheme adopted on 16/12/2004 Exercise price HK\$0.49 per Ordinary shares (Note 1) 2 Post-IPO Share Option Scheme adopted on 16/12/2004 Exercise price IK\$0.49 per Ordinary shares	Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and		Movement duri			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Post-IPO Share Option Scheme adopted on 16/12/2004 Exercise price HK\$0.49 per Ordinary shares (Note 1) 2 Post-IPO Share Option Scheme adopted on 16/12/2004 Exercise price HK\$0.50 per Ordinary shares (Note 1) Total A. (Ordinary shares) (Note 1) Total A. (Ordinary shares) (Other class) Nil		Granted	Exercised	Cancelled	Lapsed		
Scheme adopted on 16/12/2004 Exercise price HK\$0.49 per Ordinary Shares (Note 1) 2 Post-IPO Share Option Scheme adopted on 16/12/2004 Exercise price HK\$0.50 per 1,500,000 Ordinary 1,500,000 shares 1,500,000 (Note 1) Total A. (Ordinary shares) (Note 1) Nil (Note 1) Nil					i		
adopted on 16/12/2004 Exercise price HK\$0.49 per Ordinary shares (Note 1) 2 Post-IPO Share Option Scheme adopted on 16/12/2004 Exercise price HK\$0.50 per Ordinary shares (Note 1) (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Nil	Share Option						
16/12/2004 Exercise price HK\$0.49 per Ordinary shares (Note 1) 2 Post-IPO Share Option Scheme adopted on 16/12/2004 Exercise price HK\$0.50 per Ordinary shares (Note 1) Its (Note 1) Total A. (Ordinary shares) (Nit) (Other class) Nil							
Exercise price HK\$0.49 per Ordinary shares (Note 1) 2 Post-IPO Share Option Scheme adopted on 16/12/2004 Exercise price HK\$0.50 per Ordinary shares (Note 1) Total A. (Ordinary shares) (Nil (Preference shares) (Other class)	adopted on						
HK\$0.49 per Ordinary shares (Note 1) 2 Post-IPO Share Option Scheme adopted on 16/12/2004 Exercise price HK\$0.50 per Ordinary shares (Note 1) (Note 1) (Note 1) Total A. (Ordinary shares) Nil (Preference shares) Nil (Other class) Nil							
Ordinary shares (Note 1) 2 Post-IPO Share Option Scheme adopted on 16/12/2004 Exercise price HK\$0.50 per Ordinary 1,500,000 shares (Note 1) (Note 1) Total A. (Ordinary shares) (Note 1) Nil (Note class) Nil							
shares							
(Note 1) 2 Post-IPO Share Option Scheme adopted on 16/12/2004 Exercise price HK\$0.50 per Ordinary shares (Note 1) Total A. (Ordinary shares) (Note 1) Total A. (Ordinary shares) (Note 1) Total A. (Ordinary shares) (Note class) Nil	-						
2 Post-IPO Share Option Scheme adopted on <u>16/12/2004</u> Exercise price HK\$0.50 per Ordinary shares (<i>Note 1</i>) (<i>Note 1</i>) Total A. (Ordinary shares) <u>Nil</u> (Preference shares) <u>Nil</u> (Other class) <u>Nil</u>							
Share Option Scheme adopted on 16/12/2004 Exercise price HK\$0.50 per Ordinary shares (Note 1) (Note 1) Total A. (Ordinary shares) (Nil (Note 1)	(Note 1)						
Scheme adopted on 16/12/2004 Exercise price HK\$0.50 per Ordinary shares (Note 1) (Note 1) Total A. (Ordinary shares) (Nil (Preference shares) Nil (Other class)	2 Post-IPO						
adopted on 16/12/2004 Exercise price HK\$0.50 per Ordinary 1,500,000 shares (Note 1) (Note 1) Total A. (Ordinary shares) (Note 1) Nil (Note 1) Nil (Note 1) Nil	Share Option						
16/12/2004 Exercise price HK\$0.50 per Ordinary shares (Note 1) Image: Note 1 million Total A. (Ordinary shares) Nil (Note 1)							
Exercise price HK\$0.50 per 1,500,000 Ordinary shares 1,500,000 (Note 1) Total A. (Ordinary shares) Nil (Note 1) Total A. (Ordinary shares) Nil (Other class) Nil Nil							
HK\$0.50 per 1,500,000 Shares (Note 1) (Note 1) Total A. (Ordinary shares) Nil Nil (Note class) Nil							
Ordinary 1,500,000 shares (Note 1) (Note 1) Total A. (Ordinary shares) (Note 1) Nil (Note 1) Nil (Other class) Nil							
Ordinary shares (Note 1) (Note 1) Total A. (Ordinary shares) Nil (Preference shares) Nil (Other class)							1 500 000
(Note 1) (Note 1) Total A. (Ordinary shares) (Preference shares) (Nil (Other class)	•						1,500,000
(Note 1) Total A. (Ordinary shares) Nil (Preference shares) Nil (Other class) Nil							
Total A.(Ordinary shares)Nil(Preference shares)Nil(Other class)Nil	(Note 1)						
Total A.(Ordinary shares)Nil(Preference shares)Nil(Other class)Nil							
Total A.(Ordinary shares)Nil(Preference shares)Nil(Other class)Nil							
Total A.(Ordinary shares)Nil(Preference shares)Nil(Other class)Nil							
Total A.(Ordinary shares)Nil(Preference shares)Nil(Other class)Nil							
(Preference shares)Nil(Other class)Nil	(Note 1)						
(Other class) Nil			Te		-		
					,		
Total funds raised during the month from everyise of					Other class)	Nil	
options (State currency) Nil			from exercise o				

Description of warrants (Date of expiry - dd/mm/yyy	Currency of nominal	re to be Listed Nominal value at close of preceding month	Exercised / Lapsed during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issues which may be issued pursuan thereto as at close of the month
1. Unlisted Warrant (as defined in the Company announcement dated	HK\$	25,551,924	0	25,551,924	0	63,562,000
<u>10/01/2012</u>) (29/01/2017)						
Stock code (if listed)	N/A					
Class of shares issuable (<i>Note 1</i>)	Ordinary Shares					
Subscription price	HK\$0.402					
EGM approval date (if applicable) (dd/mm/yyyy)	N/A	L				
2. N/A						
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A						
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A						
(/ /) Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				

					No. of new	
		Nominal value			shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant thereto as at
	Currency of	at close of	Exercised /	Nominal value	pursuant	close of the
Description of warrants	nominal	preceding	Lapsed during	at close of the	thereto	month
(Date of expiry - dd/mm/yyyy)	value	month	the month	month		
		То	otal B. (Ordin	ary shares) Nil		
			(Prefere	nce shares) Nil		
			(0	Other class) Nil		

For Main Board and GEM listed issuers

Class and description		Currency of amount outstanding		ount at close preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer whicl may be issued pursuant thereto as a close of the month
1. Convertible bonds (as								
defined in the company's announcement dated 8 September 2015)		HK\$	69,690	5,000	0	69,696,000	0	176,000,000
Stock code (if listed)			8317					
Subscription price <u>I</u> EGM approval date (if applicable)		nary share 0.396		-				
(dd/mm/yyyy)) 2. N/A	(5	/11 /2015)					
Stock code (if listed) Class of shares						·		
issuable (<i>Note 1</i>) Subscription price				-				
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A		(/ /)	<u> </u>					
Stock code (if listed)								
Class of shares issuable (<i>Note 1</i>) Subscription price								
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A		(/ /))					
Stock code (if listed)								
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date				-				
(if applicable) (dd/mm/yyyy)		(/ /))	-		nary shares) <u>Nil</u>		-
						ence shares) Nil Other class) Nil		

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

					No. of new	No. of new
					shares of	shares of
					issuer issued	issuer which
					during the	may be
					month	issued
					pursuant	pursuant
					thereto	thereto as a
	Currency of	Amount at close	Converted	Amount at		close of the
	amount	of preceding	during the	close of the		month
Class and description	outstanding	month	month	month		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	_	
	-	
2. <u>N/A</u>	_	
	-	
	-	
shares (Note 1)	-	
3. <u>N/A</u>	_	
	-	
	_	
shares (Note 1)	-	
Total D. (Ordinary shares)	Nil	-
(Preference shares)	Nil	-
(Other class)	Nil	-

		n Issued Shar					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue							the month
				Class of shares issuable (<i>Note 1</i>)		_		
1.	Rights issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	<u>N/A</u>
				Class of shares issuable (<i>Note 1</i>)	Ordinary	y		
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/mm/yyyy)			<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)		_		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			<u>N/A</u>	<u>N/A</u>
			Class of shares repurchased (<i>Note 1</i>)				
5.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	NT/ A
						<u>N/A</u>	<u>N/A</u>
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
3.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	Ordinar	y		
).	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(//)	<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
0.	Other (Please specify) At prio	ce : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	N/A
				Ordinary sh eference sh (Other o	nares) Nil	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil				
	(2)	Nil				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		Nil				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		Nil				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").						

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Remarks (if any):

Submitted by: Ms. Lo Yuk Yee

Title: Director

(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*